

GuideStone Enrollment Form

Church Retirement Plan

No other forms need to be filled out if you complete and submit this form.

STEP 1

As of ____/____/____, I want the following amount to be withheld from my paychecks and paid by my employer into my account in the retirement plan.

____% of my eligible pay (monthly salary \$____)

\$____ of my eligible pay

Please contact me about consolidating my other retirement plans.

Name: _____ Male Female

Social Security number: _____ Birth date: ____/____/____

Home address: _____

City: _____ State: _____ ZIP Code: _____

Daytime phone: (____) _____ Email address: _____

Spouse name (if married): _____ Spouse birth date: ____/____/____

Position: _____ Total years Southern Baptist service: _____

Is position 20 hours per week or more? Yes No

I elect that:

- Contributions will be invested in the GuideStone Funds MyDestination Fund® that most closely corresponds to the year in which I will turn age 65.
- Tax-deferred contributions will begin in the month indicated above.

If you would prefer to make Roth elective deferrals, please check this box: Roth contributions

Information on GuideStone Funds is available at *GuideStoneFunds.com*. A summary of plan provisions is available upon request. Contribution types, amounts, investment elections and beneficiary designations may be changed at any time to fit your individual needs. You have sole responsibility for your investment elections and are encouraged to review your available options and make changes at any time to fit your individual situation.

Applicant signature: _____ Date: ____/____/____

STEP 2 – TO BE COMPLETED BY EMPLOYER (PLEASE GIVE THIS FORM TO YOUR EMPLOYER AND RETAIN A COPY FOR YOUR RECORDS.)

Employer name: _____

Employer address: _____

City: _____ State: _____ ZIP Code: _____

Contact name: _____ Contact email: _____ Employer phone: (____) _____

Hire date: ____/____/____ Monthly employer contribution: \$_____

Employer Tax ID Number: _____ Association: _____

STEP 3

Employer needs to return a copy of the completed form to:

Retirement Operations
GuideStone Financial Resources, SBC
5005 LBJ Freeway, Ste. 2200
Dallas, TX 75244-6152

Or online at eap.guidestone.org.

